

# A FAIR WORLD IS POSSIBLE WITH A GIFT TO OXFAM IN YOUR WILL

## **HELP SHAPE THE FUTURE FOR EVERYONE**



#### Tēnā koe

I am so incredibly grateful to the many thousands of Oxfam Aotearoa supporters who stand with

us as we challenge and transform the systems that drive injustice and keep people trapped in poverty. With our collective power, we can secure a just and sustainable future for everybody.

While I am filled with optimism and hope, I am also a realist. To respond to the challenges facing both the region and the world is going to take long term and sustained action. Leaving a legacy is an incredible act of generosity, and is one way that you can ensure our vital work will continue for future generations. The impact of your gift will be seen and felt in decades to come.

Together, we will create a truly fairer world for all.

Ngā mihi

#### Jason Myers

Kaiwhakahaere Executive Director





# OUR VISION & MISSION TE PAE TAWHITI, OUR VISION:

We believe in a just, inclusive, and sustainable world for everyone, now and for future generations.

## TE WHĀINGA, OUR MISSION:

Together with you, we challenge and transform the systems that drive injustice: climate breakdown, women's inequality, and unfair economies.

### TE TIKANGA, HOW WE BEHAVE AND APPLY TE KAUPAPA:

We understand that how we behave is as important as the issues we work on.

## WHAT WE DO

#### RESPOND TO EMERGENCIES



Our disaster relief fund enables us to respond quickly to disasters like tropical cyclones or earthquakes and help refugees in crisis.

#### REMOVE BARRIERS TO ESCAPING POVERTY



Our long-term relationships with local partners expand their voices and support their communities to address the root causes of poverty and work to change the systems that keep families poor.

#### EXPOSE AND CHANGE UNJUST LAWS & IDEAS



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Our work holds powerful people in governments and corporations to account, so they make decisions that prevent and reduce poverty and discrimination to ensure joyful abundance for all.

## FOCUS AREAS



We help create an economy that puts people and the planet at the centre. We work to hold powerful people to account, and to transform our global economic system so that everybody can flourish on a healthy planet. We work for a world where people of all genders can realise their human rights and live free from violence. We work to transform harmful gender norms and achieve women's equal participation in political processes. We push for women to be able to own land and businesses, and to get the resources they need to live dignified lives.

**GENDER JUSTICE** 



We act to change the course of the climate crisis, especially for those who have done the least to cause it. We pressure people in governments and corporations to stop harmful practices and instead invest in sustainable solutions. We learn with others about ways to build resilience and adapt in the face of changing environmental conditions.

## **CREATE A LEGACY** AND LEAVE YOUR MARK FOR A BETTER WORLD

## Equality. Compassion. Fairness. Opportunity for everyone around the world. These are the values Oxfam holds dear.

Oxfam has helped countless communities survive disasters and build their lives back, we have helped people fight their way out of poverty, and we have stood in solidarity for gender and climate justice to make huge changes in people's lives.

A gift to Oxfam in your Will means that, whatever the future holds, we will never stop helping people in vulnerable situations meet the grave threats of climate change. A gift to Oxfam in your Will can help narrow the divide between rich and poor. It will enable communities across the globe to get the clean water, education, medicines and nutritious food that will help them thrive.

We've already laid the groundwork. We've seen what we can achieve if we work together.

## OUR SUPPORTERS

Join our committed supporters like Nick, Renae and Diana. This is your chance to leave your mark and make the world a better place for our children/tamariki and our grandchildren/ mokopuna.

"We chose to include Oxfam in our Will because they focus on the areas we care about: gender equality and eradicating poverty. Oxfam positively contributes to all those areas and improves people's livelihoods."



Nick and Renae

Leaving a bequest to Oxfam is something I know will make a difference for people living in poverty."



## Diana

## MAKING YOUR WILL

Having a valid Will means that what you leave behind goes directly to the people and causes you care about the most. If, like many of our supporters, you choose to leave a gift to Oxfam Aotearoa, no matter how big or small, we offer our heartfelt thanks.

If you haven't written a Will yet, we know you'll want to think of those you care about first. However, we truly appreciate that you might also consider leaving something to improve the lives of some of the world's most vulnerable people.

And it doesn't take long to leave a legacy – a simple Will can take as little as an hour to write.

We suggest that you speak to a solicitor to make sure that your wishes can be carried out in the way you would like. And we're always here to answer any questions you may have about including a gift to Oxfam in your Will.

There are a number of ways to support our work through your Will. You can:

- Include a percentage of the remainder of your estate (known as residue). After you have provided for those you care about, just a small percentage, such as 5% or 10%, will make a huge difference. And this type of gift won't lose value over time.
- Nominate a percentage of your estate you would like Oxfam to receive (from 1-100%). This gift will also keep its value over time.
- Leave a specific amount of money, real estate, shares etc. to Oxfam. (This is known as a pecuniary bequest)

## WORDING FOR YOUR WILL

Below is the most effective wording to use in order to include a gift to Oxfam Aotearoa in your Will. Please feel free to take this with you when you visit your solicitor.

"I give, free of all duties and taxes

to Oxfam Aotearoa (Charity Registration no. CC24641) for its general purposes. An authorised receipt from Oxfam Aotearoa will be sufficient discharge for the executor(s) or trustees (s)

\*Insert either

- The whole (or...%) of my residue of my estate.
- The whole (or...%) of my estate
- The sum of \$ (amount).

• Details of a particular asset (such as shares or property)

#### **ALREADY HAVE A WILL?**

If you already have a Will and would now like to include a gift to Oxfam, all you have to do is make a "codicil". If you wish please take a copy of your wording with you next time you see your solicitor and they can simply update your existing Will.

If you would like to discuss this with us before or after you talk to your solicitor, you can contact us on 0800 600 700.

# NGĀ MIHI NUI – THANK YOU

For sharing our vision of a future that is both fair and free from poverty. With your help will we be able to transform countless lives.

Visit www.oxfam.org.nz

Call 0800 600 700

🗹 Email oxfam@oxfam.org.nz

